

Finance and Resources Committee

10.00am, Thursday 24 September 2020

Workforce Dashboard – July 2020

Item number

Executive/Routine

Executive

Wards

Council Commitments

1. Recommendations

1.1 To review and note the workforce information contained in the dashboard.

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Executive Director of Resources

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Workforce Dashboard

2. Executive Summary

- 2.1 This report provides a summary of workforce metrics for the core and flexible workforce, absence, transformation/redeployment, risk, and performance, as detailed on the Finance and Resources Committee Workforce Dashboard, for the period of July 2020.

3. Background

- 3.1 The dashboard reporting period is July 2020. Comparison is made to the previous dashboard reporting period, June 2020.

4. Main report

- 4.1 The attached dashboard (Appendix 1) provides workforce information on:
- the number of Full Time Equivalent (FTE) staff employed by the Council, the type of contract they are employed through and the turnover of new starts and leavers;
 - trends on absence rates, including the top five reasons for short and long-term absence;
 - the cost of the pay bill, including the cost associated with new starters and leavers;
 - insight relating to our performance framework (launched April 2017) including the percentage of annual conversations carried out.
 - the number of VERA/VR leavers and associated cumulative budget savings; and
 - the number of redeployees and associated costs.
 - Learning and Development digital and face to face satisfaction rates and event numbers.

Core Workforce

- 4.2 All Figures referred to are contained in Appendix 3.
- 4.3 Our core workforce decreased this period by 226 FTE to 14,353 FTE, and the basic salary pay bill decreased £4.8m to £449.2m. Workforce FTE and pay bill trends are shown in **Figures 1 and 2**.
- 4.4 **Figure 3** shows the change in FTE for the Local Government Employee (LGE), Teaching, Chief Official and Craft Apprentice groups between June 2020 and July 2020. The LGE group decreased by 47 FTE and the Teaching group decreased by 179 FTE in the period.
- 4.5 **Figure 4** shows the change in Directorate FTE between June 2020 and July 2020. There was a notable reduction of 216 FTE in Children and Families.
- 4.6 Permanent contracts increased by 106 FTE, Fixed Term Contracts (FTCs) decreased by 271 FTE, acting up and secondment contracts decreased by 53 FTE and apprentice/trainee contracts decreased by 8 FTE.
- 4.7 The annual cost of permanent contracts increased by £2.6m and FTCs decreased by £7.2m. The cost of acting up and secondment arrangements decreased by £0.1m, and the cost of apprentices/trainees decreased by £141K.
- 4.8 The cost of organisation new starts was £528K and the cost of leavers was £742K.
- 4.9 The spend on Working Time Payments (WTPs) decreased by £15K to £725K.
- 4.10 **Figure 5** shows longer term Local Government Employee workforce change, between June 2015 and June 2020 (i.e. before and after Transformation).

Flexible Workforce

- 4.11 In the period, this workforce was equivalent to approximately 1,095 FTE. The associated costs for this period decreased by £0.4m to £3m. (**Figure 6**).
- 4.12 The spend on the agency workforce increased by £396K and cost the organisation £1.87m in the period. Of the total spend, 90% is attributable to the primary and secondary agency suppliers, whilst 10% relates to off-contract spend. The agency workforce this period was the equivalent of 638 FTE, with an average monthly workforce of 544 FTE (12-month average).
- 4.13 The agency cost trend is shown in **Figure 7**. Note that month on month agency cost fluctuation can be linked to the nature of the billing process.
- 4.14 The casual/supply workforce spend increased by £19K this period to £869K. The casual/supply workforce this period was the equivalent of 417 FTE, with an average monthly workforce of 259 FTE (12-month average). The casual/supply cost trend is shown in **Figure 8**.
- 4.15 The total cost of overtime this period was £508K, down £127K since the previous period. A breakdown of the spend by overtime "type" is detailed in **Figures 9 and 10**. Around 59% of the spend was made at the enhanced overtime rate, 0.6% was paid at the public holiday rate, 12% was paid at plain time, and 16% related to call-out hours. The overtime/additional hours worked this period was the equivalent of

126 FTE, with an average monthly workforce of 214 FTE (12-month average, callout hours excluded from FTE reporting). The overtime cost trend is shown in **Figure 11**.

Displaced Workforce

- 4.16 The total number of employees on the redeployment register remains the same as last period.
- 4.17 Of the 29 employees currently displaced; 22 have been temporarily redeployed and 7 are not currently redeployed into a temporary solution but are carrying out meaningful work in their former service area.
- 4.18 The funding arrangements for the total displaced FTE is as follows; 16.2 FTE are corporately funded; 10 FTE are funded by their service and 1 FTE is funded externally.
- 4.19 As at July 2020, £583,164 of salary costs have been saved from redeployment costs as a result of colleagues securing alternative employment within or outwith the organisation.

Absence

- 4.22 In the period the monthly absence rate (reflecting days lost to absence in July 2020) decreased from 2.72% (June 2020) to 2.56% (see **Figures 12, 13 and 14**). These figures exclude COVID related absence.
- 4.23 The rolling absence rate for the organisation for the 18/19 year was 5.18%, reflecting 168K working days lost to absence in the period (approx. 748 FTE) (see Figures 15 and 16). The rolling absence rate for the organisation for the 19/20 year was 5.28%, reflecting 170K working days lost to absence in the period (approx. 756 FTE). Comparison of the 18/19 and 19/20 rolling rate demonstrates an overall increase in organisation absence in the last 12 months.

Learning and Development

Utilisation

- 4.24 The utilisation rate for July has increased by 9% since June and relates to a small number of learning events which were facilitated virtually using Microsoft Teams. This included medication champion training, mental health awareness, CALM theory and child protection training for Probationer teachers. Two of these sessions were facilitated virtually by our external training providers and the remainder facilitated in-house. (**Appendix 1**)

Digital Learning

- 4.25 The number of digital learning module unique launches decreased by 4,205 in July to 7,281. This is likely to be as a result of school holidays and summer annual leave.

5. Next Steps

- 5.1 To continue to monitor appropriate workforce data to evidence that the Council is on track to achieve targeted workforce controls and budget savings.

6. Financial impact

- 6.1 The achievement of agreed £38.9m savings through voluntary redundancy.
- 6.2 Salary costs for employees on redeployment (particularly those not redeployed).
- 6.3 Opportunity cost of lost working time due to sickness absence.
- 6.4 Agency, Overtime/Additional Hours expenditure.

7. Stakeholder/Community Impact

- 7.1 Stakeholder consultation and engagement, including senior management teams, Trade Unions and elected members, is ongoing.

8. Background reading/external references

- 8.1 Workforce Control Report and Dashboard to Finance and Resources Committee on 13 August 2020.

9. Appendices

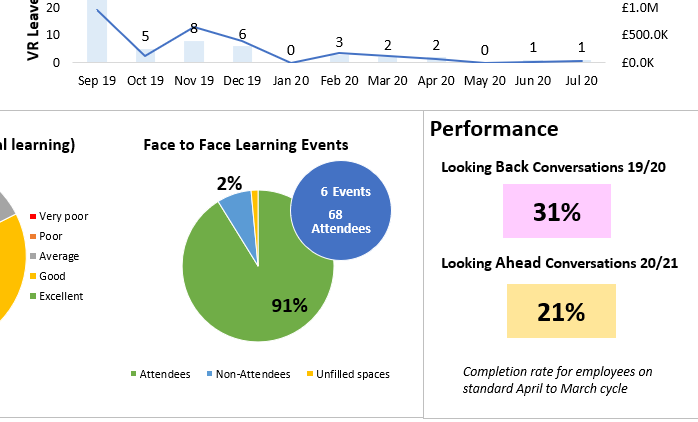
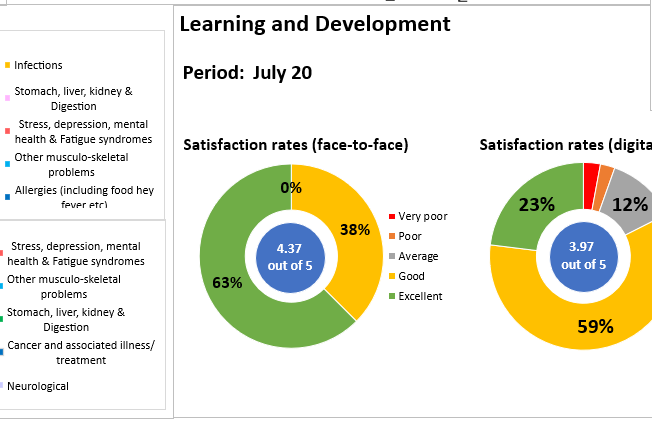
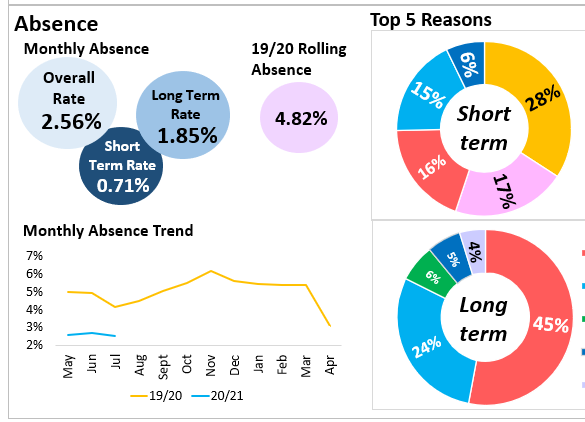
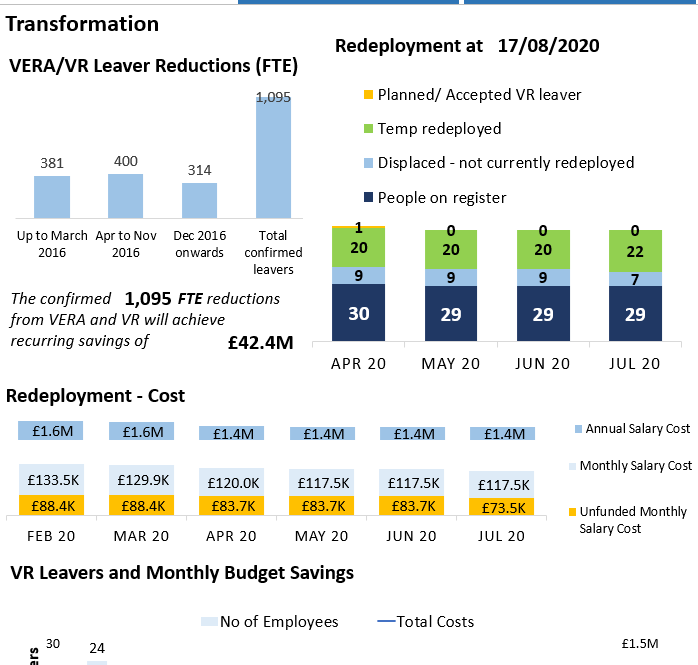
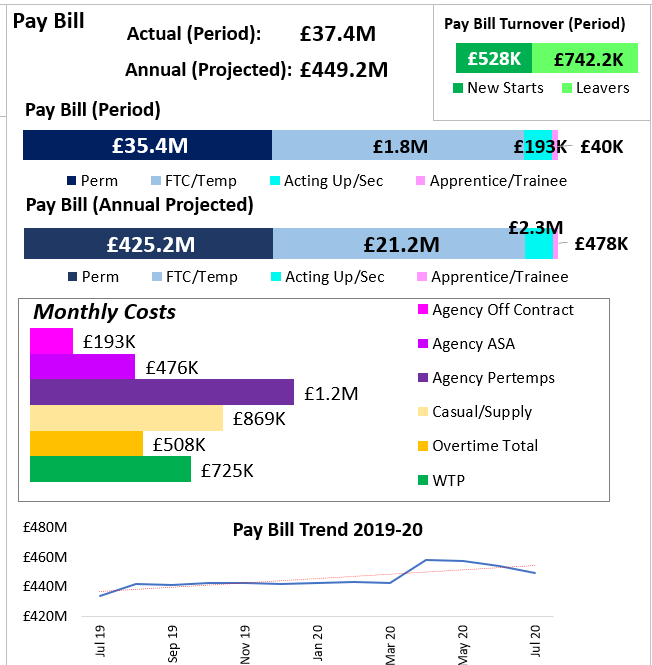
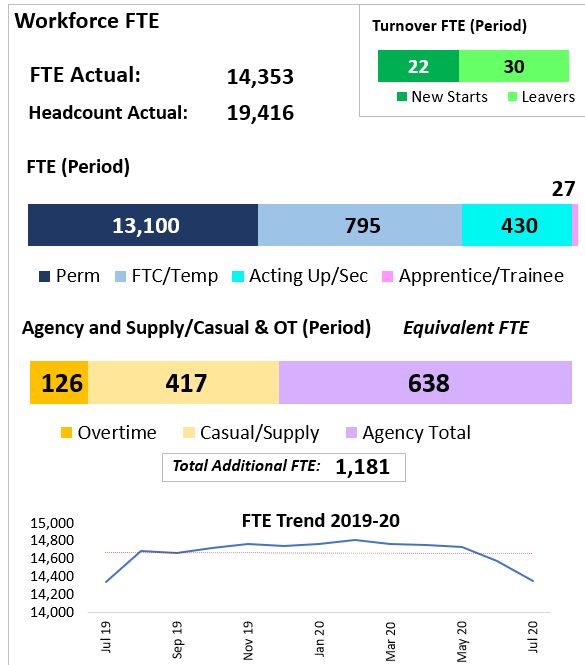
Appendix 1: Finance and Resources Committee Workforce Dashboard

Appendix 2: Finance and Resources Committee Workforce Dashboard Glossary

Appendix 3: Workforce Management Information and Trends

Appendix 1: Finance and Resources Committee Workforce Dashboard

Period: July 20 Issued: 30 Aug '20



Appendix 2: Finance and Resources Committee Workforce Dashboard

<p>Workforce FTE</p> <p>FTE Actual: <i>Sum of FTE for all staff on CEC payroll</i> <i>Count of total contracts/positions is not reported here</i></p> <p>Headcount Actual: <i>Total number of individual employees on CEC payroll</i></p> <p>FTE (Period) <i>Breakdown of FTE by contract type for all staff on CEC payroll. A snapshot taken on 25th of each month (post 2nd payroll calc to capture all contractual changes, leavers etc). New starts after 1st of month are removed and included in the next month's FTE analysis. This methodology enables better syncing of workforce FTE data and new start/leaver data.</i></p> <p>Additional FTE* (Period) <i>Breakdown of additional working hours utilisation for overtime represented as equivalent FTE. Agency cost and supply/casual cost converted to notional FTE value using average annual salary cost of £35/£25K per FTE.</i> <i>Overtime - actual units of time claimed/paid for additional hours (excludes call-out OT hours) at last transaction date. Data extracted at week 1 to capture late payments.</i> <i>Agency - cost of weekly invoicing from Pertemps, ASA and off-contract agencies for the last month. Data extracted after last weekly payroll in preceding month.</i> <i>Casual/supply - cost of hours claimed at last transaction date. Data extracted at week 1 to capture late payments.</i></p> <p><i>FTE calculated on the basis that a full-time Local Government Employee works 36 hours per week over 52.18 weeks (1878 hours). This calculation will be developed to take into account a 35 hour working week for Teacher contracts and any other conditions identified at consultation.</i></p> <p>FTE Trend <i>Archive data from previous S&I dashboard process.</i></p> <p>Turnover FTE (Period) <i>Organisation new starts and leavers in the month. Does not report on internal new appointments (e.g. additional contracts, promotion) or ended contracts for multi-position holders (where other positions are still live).</i></p>	<p>Pay Bill</p> <p>Actual (Period): <i>Sum of pro-rated basic salary for all staff on CEC payroll</i></p> <p>Annual (Projected): <i>Sum of pro-rated basic salary for all staff on CEC payroll*12</i></p> <p>Pay Bill (Period) <i>Breakdown of basic pay by contract type for all staff on CEC payroll. Same reporting conditions as for FTE.</i></p> <p>Pay Bill (Annual Projected) <i>Breakdown of basic pay by contract type for all staff on CEC payroll*12. Same reporting conditions as for FTE.</i> <i>For trends analysis it should be noted that workforce FTE/cost vs new start/leaver FTE/cost will never match exactly due to the "internal churn" of the existing staff population, e.g. changes to working hours, additional contracts).</i></p> <p>Monthly Costs <i>Actual cost of hours claimed for overtime, agency and casual/supply and payments made in period. Actual cost of transactions for all working time payments (variable, shifts, weekend, nights, disruption) at the last transaction date.</i></p> <p>Pay Bill Turnover (Period) <i>As FTE. Costings report on the annual basic salaries (pro-rated) for new start and leaver populations.</i></p> <p>Pay Bill Trend <i>Archive data from previous S&I dashboard process.</i></p>	<p>Transformation</p> <p>VERA/VR Leaver Reductions (FTE) <i>Data from Finance at week 4 of month.</i></p> <p>Redeployment - People <i>Headcount of staff on redeployment register with status surplus, temp redeployed, future dated VERA/VR leaver. Data extracted at 27th of month.</i></p> <p>Redeployment - Cost <i>Pro-rated basic salary data for staff on redeployment register.</i></p> <p>VR Leavers and Cumulative Budget Savings <i>Data from Finance at week 4 of month.</i></p>
<p>Absence</p> <p><i>All tables and graphs based on preceding 12 months absence data for all staff on CEC payroll.</i></p> <p><i>Data extracted at week 1 to capture late</i></p> <p><i>Trend data - archive data from previous S&I dashboard process.</i></p>	<p>Performance</p> <p>Looking Ahead Conversations <i>Total number of conversations where target date for completion has been reached (last day of preceding month). Data extracted at week 1 to capture late input. Different service areas have varying rolling dates for completion of GR1-4. Staff do not fall into scope for completion analysis until the last day of their target month for completion has passed.</i></p>	<p>Looking Back Conversations <i>Total number of conversations where target date for completion has been reached (last day of preceding month). Data extracted at week 1 to capture late input. For the standard cycle, all looking back meetings should have taken place by 31/03/18. Different service areas have varying rolling dates for completion of GR1-4. Staff do not fall into scope for completion analysis until the last day of their target month for completion has passed.</i></p>

Appendix 3: Workforce Management Information and Trends

Core Workforce: Management Information and Trends

Fig 1. FTE Trend

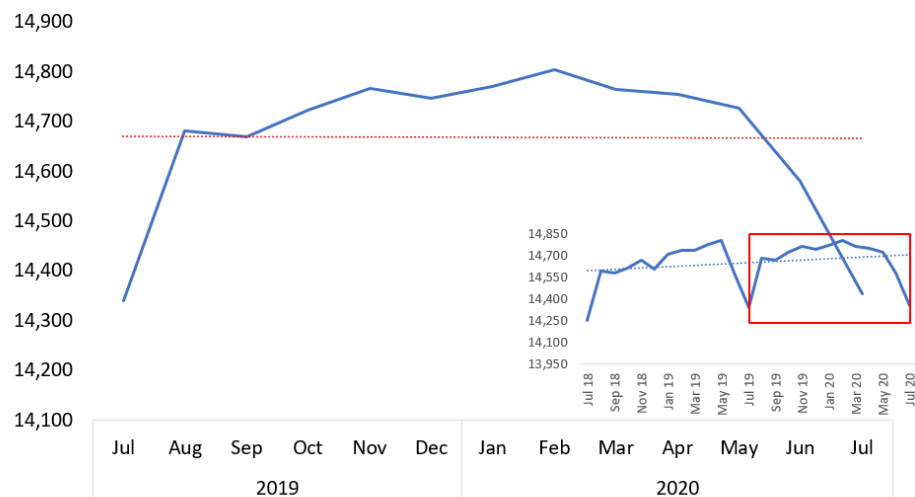


Fig 2. Pay Bill Trend

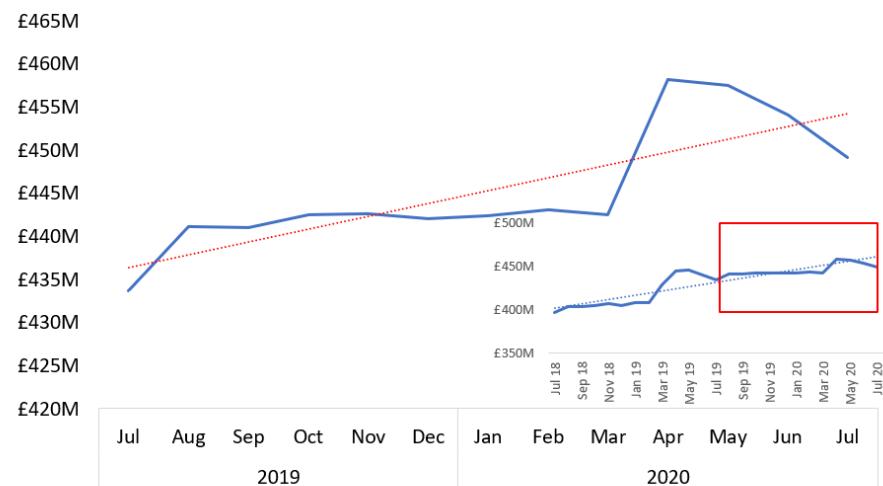


Fig. 3 Core Workforce Groups

Category/ Group	June 2020		July 2020		Change in FTE	Change in Headcount
	FTE	Headcount	FTE	Headcount		
Local Government Employee GR1-GR12 including Craft	10783	13636	10736	13582	-47	-54
Chief Official	19	19	19	19	0	0
Craft Apprentice	19	19	19	19	0	0
Teaching Total	3759	4767	3581	4762	-179	-5
Council Total	14580	18441	14354	18382	-225	-59

Fig. 4 Core Workforce FTE by Directorate

Directorate	June 2020		July 2020		Change in FTE	Change in Headcount
	FTE	Headcount	FTE	Headcount		
Strategy & Comms	142	155	144	144	2	-11
C&F	7807	10290	7591	10412	-216	122
EH&SCP	2129	2434	2122	2400	-7	-34
Place	2315	2737	2319	2564	4	-173
Resources	2162	2800	2154	2841	-8	41
Displaced	23	23	23	23	0	0
Council Total	14579	18439	14353	18384	-225	-55

Appendix 3: Workforce Management Information and Trends (continued)

Core Workforce: Management Information and Trends

Fig 5. Local Government Employee Workforce Change June 2015 to Current Period

Category/ Group	Grade	June 2015		June 2017		June 2018		June 2019		July 2020		June 15 to July 20	
		FTE	Basic Salary Cost	FTE	Basic Salary Cost	FTE	Basic Salary Cost	FTE	Basic Salary Cost	FTE	Basic Salary Cost	Change in LGE FTE	Change in LGE Basic Salary Cost
<i>Front Line Staff</i>	GR1	624	£8.1M	638	£8.4M	595	£8.1M	576	£8.3M	240	£3.6M	-384	-£4.5M
	GR2	244	£3.4M	198	£2.9M	170	£2.5M	167	£2.6M	497	£7.8M	252	£4.4M
	GR3	2374	£38.2M	2124	£34.9M	2089	£35.1M	1965	£34.9M	1958	£35.9M	-416	-£2.3M
	GR4	2479	£45.8M	2567	£48.1M	2444	£46.8M	2549	£52.0M	2435	£51.5M	-44	£5.7M
<i>Front Line Manager/ Specialist</i>	GR5	1808	£40.6M	1563	£35.2M	1545	£35.3M	1634	£39.6M	1693	£42.3M	-115	£1.7M
	GR6	1421	£37.1M	1337	£35.9M	1397	£38.0M	1444	£41.8M	1411	£42.3M	-10	£5.2M
	GR7	1520	£48.0M	1296	£42.1M	1294	£42.4M	1294	£45.2M	1312	£47.2M	-208	-£0.8M
	GR8	776	£29.2M	652	£25.1M	689	£26.7M	700	£29.0M	713	£30.4M	-63	£1.2M
<i>Managers</i>	GR9	359	£15.9M	280	£12.9M	281	£13.0M	279	£13.9M	275	£14.1M	-83	-£1.8M
	GR10	118	£6.3M	123	£6.5M	117	£6.4M	120	£7.0M	127	£7.7M	9	£1.3M
	GR11	47	£3.0M	36	£2.3M	36	£2.4M	38	£2.7M	33	£2.4M	-13	-£0.5M
	GR12	31	£2.2M	33	£2.4M	38	£2.8M	42	£3.3M	41	£3.4M	10	£1.2M
Total		11801	£277.8M	10849	£256.8M	10694	£259.4M	10808	£280.5M	10736	£288.6M	-1066	£10.8M

Appendix 3: Workforce Management Information and Trends (continued)

Flexible Workforce: Management Information and Trends

Fig. 6 Flexible Workforce in Period

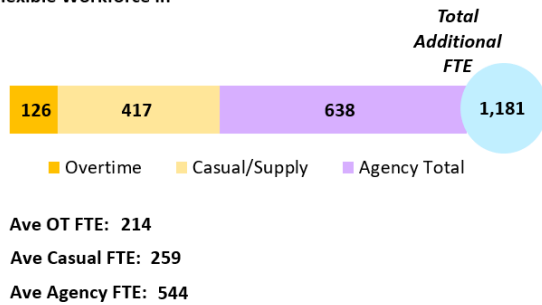


Fig. 7 Agency Trend

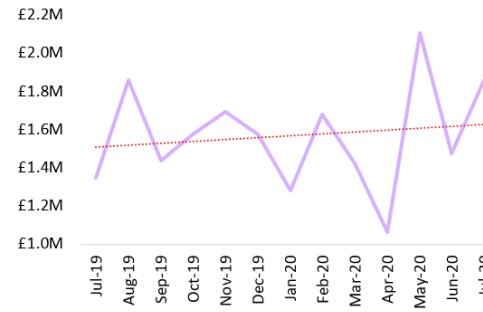


Fig. 8 Casual Trend

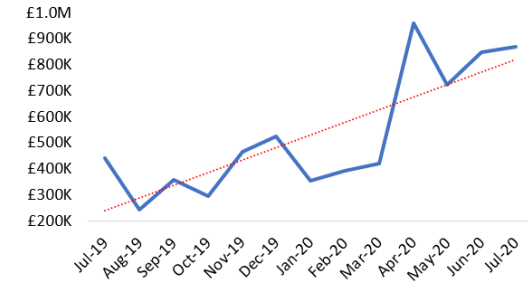


Fig. 9 Overtime by Type in Period

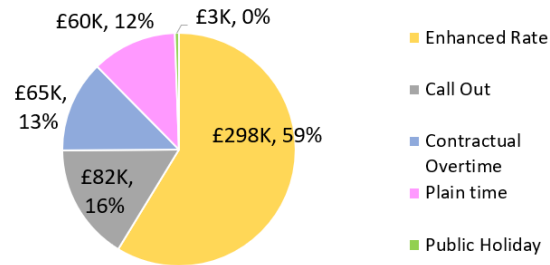


Fig. 10 Overtime by Type in Period - By Directorate

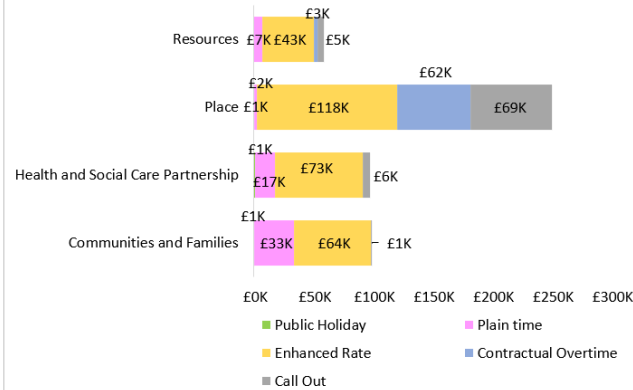
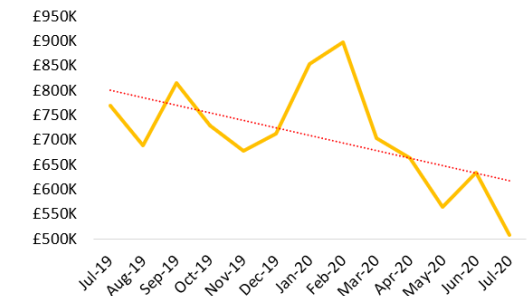


Fig. 11 Overtime Trend



Appendix 3: Workforce Management Information & trends

Core Workforce: Management Information and Trends

Fig 12. Monthly Absence Rate

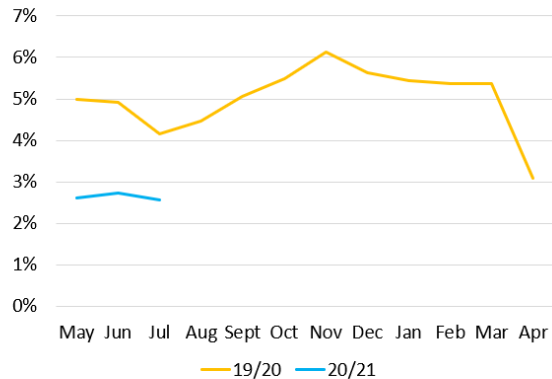


Fig 13. Monthly Days Lost

	Working Days Lost	
	19/20	20/21
May	13,862	7,236
Jun	13,139	7,222
Jul	11,395	7,005
Aug	12,275	
Sept	13,821	
Oct	15,101	
Nov	16,373	
Dec	15,524	
Jan	15,008	
Feb	13,938	
Mar	14,854	
Apr	8,570	

Fig 14. Monthly Absence Rate 19/20 - Directorates

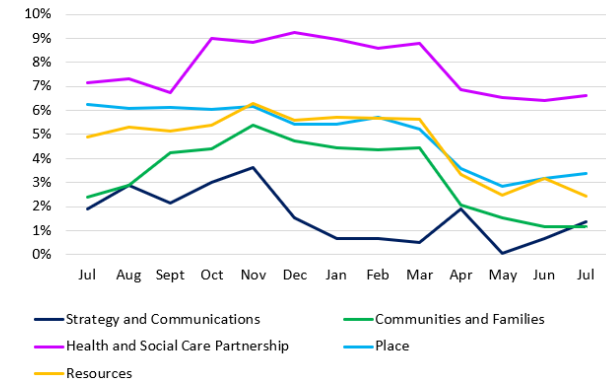
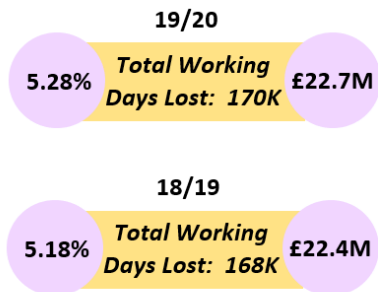


Fig 15. Rolling Absence Rate



Working days lost to absence between April and March 18/19 + 19/20

Fig 16. Rolling Absence - Directorates

Directorate	Rate 18/19	Days Lost 18/19	Rate 19/20	Days Lost 19/20
Strategy and Communications	1.33%	0.4K	1.92%	0.6K
Communities and Families	3.76%	65K	4.05%	66K
Health and Social Care Partnership	8.51%	42K	8.48%	42K
Place	6.37%	33K	6.10%	32K
Resources	5.72%	28K	5.55%	28K

Fig 17. Looking Back 19/20 Conversation Completion July 20

